P-45 ENXX

#### **MASTER DOCKET NO. 2005-59499**

In Re:

**Texas State Vioxx Litigation** 

This Document Relates to All Cases

IN THE DISTRICT COURT OF
HARRIS COUNTY, TEXAS
157TH JUDICIAL DISTRICT

# PRETRIAL ORDER No. 7 (Prima Facie Evidence of Usage, Injury and Causation)

This Order requires all parties who are plaintiffs with personal injury claims pending in Case No. 2005-59499 ("Plaintiff" or "Plaintiffs") as of November 9, 2007 to produce specified information regarding their claims, unless the claim is eligible for, and has been submitted to the Resolution Program. This Order, however, does *not* apply to plaintiffs who filed claims after November 9, 2007 ("Post 11.09 Plaintiffs"). Post 11.09 Plaintiffs are covered by a separate order, Order No. 8. Persons who represent themselves *pro se* in this proceeding shall comply fully with all obligations required of counsel by this Order, unless otherwise stated.

FILED
Theresa Chang
District Clerk

NOV 09 2007
Time:
Harris County, Texas

By
Deputy

#### I. PRESERVATION NOTICE REQUIREMENT

- A. Within sixty (60) days of entry of this Order, counsel for a Plaintiff subject to this Order shall notify the following individuals or entities, by registered mail, that they may have records relevant to the Plaintiff's claim in this Coordinated Proceeding ("Claim") and that any records relating to the Plaintiff must be preserved pursuant to Case Management Order No. 2 entered by this Court on October 19, 2005 (the "Notice"), pending collection by the Plaintiff:
  - 1. All Pharmacies that dispensed any medications to the Plaintiff for the period from January 1, 1995 to the present;
  - 2. All Physicians, Medical Facilities, other Healthcare Providers and/or other persons ("Other Providers") who Plaintiff claims provided any samples of Vioxx to the Plaintiff;
  - 3. All Physicians, Medical Facilities and/or other Healthcare Providers who prescribed Vioxx for the Plaintiff;
  - 4. All Physicians and/or other Healthcare Providers who treated Plaintiff for the period from January 1, 1995 to the present; and
  - 5. If Plaintiff is seeking lost wages, all of his employers for the period from three years prior to the date for which he is seeking lost wages through the last day for which Plaintiff is seeking lost wages.
- B. A copy of Case Management Order No. 2 shall be attached to the Notice and all copies of the Notice shall be preserved by Counsel for Plaintiff for so long as the claim remains pending in this Proceeding.
- C. By no later than March 15, 2008, Plaintiff shall serve a statement listing the names and addresses of all individuals or entities to which Notices were sent, along with copies of the Notices and a signed certification that the Notices were sent as required by this Order. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
- D. Plaintiffs who fail to fully comply with the requirements of this Order shall be given notice by e-mail or fax from Defendants' Liaison Counsel or his designee and shall be provided thirty (30) additional days to cure such deficiency ("Cure Period"). No other extensions will be granted, except for good cause shown. If Plaintiff fails to cure the deficiency within the Cure Period, Defendant's Liaison Counsel shall file a Motion to Show Cause why the claim should not be dismissed with prejudice. Plaintiff shall thereupon have thirty (30) days to respond to the Notice to Show Cause. Any failure to respond to the Motion within the required period of time shall lead to the dismissal of the claim with prejudice, except for good cause shown.

E. Plaintiff may not seek to introduce into evidence at trial any document or information asserting that Vioxx was dispensed by a pharmacy or that Vioxx was provided to the Plaintiff as a sample if a Notice were not sent to the Plaintiff's pharmacy, physician, other healthcare provider and/or Other Provider as required by this Order, except upon leave of court for good cause shown. A Plaintiff who fails to comply with this Order may also be subject to other sanctions or orders.

#### II. DISCOVERY REQUIREMENTS

- A. All Plaintiffs who claim to have suffered an injury as a result of taking Vioxx must produce all of the information described in this Section II unless (a) the injury alleged is a Myocardial Infarction ("MI"), Sudden Cardiac Death ("SCD"), or Stroke as those terms are defined, infra., in Section III, *and* (b) the Plaintiff has submitted the claim to the Resolution Program:
  - 1. All pharmacy records regarding the dispensing of drugs to the Plaintiff for the period from January 1, 1995 to the present, along with a signed certification from the respective pharmacy or pharmacies indicating that the production is complete.
  - 2. If any death is claimed, a statement to that effect along with a copy of the death certificate and autopsy report, if one was performed.
  - 3. All medical records relating to the Plaintiffs from all healthcare providers requested in the Amended and Supplemental Plaintiff Profile Form for the period from January 1, 1995 to the present, along with a signed certification from each healthcare provider who has records relating to the Plaintiff indicating that all records in the possession, custody or control of the Provider have been produced. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
  - 4. For Plaintiffs alleging a MI, SCD or Stroke Injury, an Amended and Supplemental Plaintiff Profile Form" ("ASPPF") and authorizations in a form attached hereto as Exhibit A unless Plaintiff has as of the date of this Order submitted a Plaintiff Profile Form. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
  - 5. For Plaintiffs not alleging a MI, SCD or Stroke Injury, an Amended and Supplemental Plaintiff Profile Form and authorizations in the forms attached hereto as Exhibit A. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
  - 6. Answers to the Interrogatories set out as Exhibit B. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.

- 7. An affidavit signed by the Plaintiff (i) attesting that records have been collected from all pharmacies that dispensed drugs to, or for, the Plaintiff; (ii) attesting that all medical records described in subparagraph (2) above have been collected; and (iii) attesting that all records collected pursuant to subparagraphs A (1), (2) and (3) have been produced pursuant to this Order, along with an index or list identifying the source of the records. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
- 8. A Rule 195.5 case specific expert report from a medical expert attesting (i) to a reasonable degree of medical probability that the Plaintiff suffered an injury and (ii) that Vioxx caused the injury. The case specific expert report must include (i) an explanation of the basis of the attestation that Vioxx caused the Plaintiff to suffer the injury, (ii) an identification of any other causes that were considered in formulating the opinion, (iii) a description of the specific injuries allegedly suffered and (iv) identification of all documents relied on by the expert in forming his opinions.
- B. If any of the documents described in paragraphs (A) (1), (2) and (3) above do not exist, the Plaintiff shall state that fact in his or her affidavit and the reason why they do not exist and provide a certified "No Records Statement" from the pharmacy or healthcare provider.
- C. Plaintiffs shall produce the items set forth above in this Section II in accordance the following schedule:
  - 1. For Plaintiffs whose last name begins with the letters A through L, on or before May 1, 2008;
  - 2. For Plaintiffs whose last name begins with the letters M through Z, on or before July 1, 2008.
  - 3. Service by Plaintiffs shall be made in accordance with the service procedures of Case Management Order No. 2.
  - 4. Plaintiffs whose cases are subsequently transferred or removed to this Court shall produce the items set forth above within sixty (60) days of transfer (measured from the date of filing in this Court of the Transfer Order) of their case to this proceeding.
- D. Plaintiffs who fail to fully comply with the requirements of this Order shall be given notice by e-mail or fax from Defendants' Liaison Counsel or his designee and shall be provided thirty (30) additional days to cure such deficiency ("Cure Period"). No other extensions will be granted, except for good cause shown. If Plaintiff fails to cure the deficiency within the Cure Period, Defendant's Liaison Counsel shall file a Motion to Show Cause why the claim should not be dismissed with prejudice. Plaintiff shall thereupon have thirty (30) days to respond to the

- Notice to Show Cause. Any failure to respond to the Motion within the required period of time shall lead to the dismissal of the claim with prejudice.
- E. Nothing in this Order abrogates or replaces each Plaintiff's obligation to submit the Plaintiff Profile Form, authorizations, and other materials required under Case Management Order No. 2. The Plaintiff need not re-submit a Plaintiff Profile Form if one has already been submitted with respect to his or her claim.

#### III. DEFINITIONS

- A. For purposes of this Order only, "Myocardial Infarction" ("MI") is defined as follows:
  - 1. A final or discharge diagnosis in contemporaneous medical records of a myocardial infarction or heart attack; or
  - 2. A diagnosis or affirmative finding in the contemporaneous medical records (e.g., a report of consultation) by a cardiologist of a myocardial infarction or heart attack; or, within 14 days of discharge from the hospitalization related to the Event, an independent diagnosis by a treating cardiologist that the Event was a myocardial infarction or heart attack; provided that, in either instance, the final or discharge diagnosis does not rule out a myocardial infarction; or
  - 3. If the medical records are silent as to whether or not plaintiff had a myocardial infarction, new pathological Q waves in two or more contiguous leads; or
  - If the medical records are silent as to whether or not plaintiff had a 4. myocardial infarction, (i) Signs and symptoms described in medical records of a heart attack (including but not limited to chest pain, pressure, tightness or discomfort, pain or discomfort in the upper areas of the body including but not limited to one or both arms, the back, neck, jaw or stomach, or shoulders; shortness of breath, weakness, dizziness, cold sweat, or excessive sweating, nausea, weakness, fatigue, loss of consciousness or posture, lightheadedness, feeling of faintness, heart-burn or indigestion sensations, feelings of restlessness or anxiousness, a sense of impending doom, disorientation, lips, hands or feet turning slightly blue, abnormal heart rhythms (arrhythmias), or loss of consciousness, cardiac arrest, blood pressure fluctuations or drops requiring medical intervention) or new ischemic ST-T wave changes on an electrocardiogram in two or more contiguous leads; AND (ii) a rise and fall of cardiac enzymes that includes a rise in serum creatine kinase MB (CK-MB) to greater than two times the upper limit of normal (based on the individual's laboratory's normal range) or a rise in serum cardiac troponin greater than two times the upper limit of normal that a given laboratory considers diagnostic for infarctions. (In the event that the

- laboratory records do not reflect the normal diagnostic range for troponin that is utilized by that specific laboratory, a rise in the troponin to greater than 1.5 ng/ml shall be deemed to indicate a myocardial infarction.)
- 5. An event is not a myocardial infarction under definition Nos. 3 or 4 above, if myocardial infarction is ruled out as a diagnosis in the discharge summary or by an in-house cardiology consult at the time of the event, or the final diagnosis is angina or unstable angina.
- B. For purposes of this Order only, "Sudden Cardiac Death" ("SCD") is defined as a witnessed instantaneous or near-instantaneous unexplained death that occurs without warning or within one hour of non-diagnostic symptoms, or, an unwitnessed, unexpected sudden death in which criteria for a fatal coronary, cerebrovascular event or other cause or event are not met.
- C. For purposes of this Order only, "Ischemic Stroke" ("Stroke") is defined as:
  - 1. A final or discharge diagnosis in contemporaneous medical records of an ischemic stroke or ischemic cerebrovascular event or accident (*i.e.*, ischemic stroke, intracranial thrombosis, cerebral embolism, thrombotic stroke, embolic stroke, lacunar infarct, lacunar stroke, thrombotic occlusion, cerebrovascular event or accident that is not a primary hemorrhagic event, and cerebral infarction; or a hemorrhagic stroke that is secondary to the terms previously listed); or
  - 2. If the final or discharge diagnosis is silent as to whether or not plaintiff had an Ischemic Stroke, a diagnosis or affirmative finding in the contemporaneous medical records (e.g., a report of consultation) by a neurologist of an Ischemic Stroke; or, within 14 days of discharge from the hospitalization related to the Event, an independent diagnosis by a treating neurologist that the Event was an Ischemic Stroke.
  - 3. For purposes of this Order only, an event is **not** an Ischemic Stroke if:
    - a. stroke or cerebrovascular accident is ruled out as a diagnosis in the discharge summary or by a treating neurologist within 14 days of discharge from the hospitalization related to the Event;
    - b. hemorrhagic stroke or hemorrhagic cerebrovascular accident is the diagnosis in the discharge summary or by a treating neurologist within 14 days of discharge from the hospitalization related to the Event. This definition does not include a hemorrhagic stroke that is secondary to an Ischemic Stroke, or
    - c. transient ischemic attack is the diagnosis in the discharge summary or is the diagnosis of a treating neurologist within 14 days of discharge from the hospitalization related to the Event.

#### IV. PENALTIES FOR FRAUD AND DECEPTION

Any Plaintiff (and his or her attorneys) who submits false or intentionally misleading information, or otherwise attempts to satisfy the documentation requirements of this Order through any form of deception, dishonesty or fraud shall be subject to appropriate sanctions (including monetary sanctions and costs) and dismissal with prejudice pursuant to Texas Rule of Civ. Proc. 215.3.

Signed November **9**, 2007

Hon. Randy Wilson

# EXHIBIT A

# AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS PURSUANT TO 45 C.F.R. § 164.508 (HIPAA)

Name:	
Date of Birth:	
Social Security Number:	
I hereby authorize	

to release all existing medical records and information regarding the above-named person's medical care, treatment, physical condition, and/or medical expenses revealed by observation or treatment past, present and future to the law firms of Fulbright & Jaworski L.L.P., and Baker Botts L.L.P., and/or their designated agent, Litigation Management, Inc. These records shall be used solely in connection with the currently pending litigation involving the person named above. This authorization shall cease to be effective as of the date on which that litigation concludes.

I understand that the health information being used/disclosed may include information relating to the diagnosis and treatment of Human Immunodeficiency Virus (HIV), Acquired Immune Deficiency Syndrome (AIDS), sexually transmitted disease and drug and alcohol disorders.

This authorization also may include x-ray reports, CT scan reports, MRI scans, EEGs, EKGs, sonograms, arteriograms, fetal monitor strips, discharge summaries, photographs, surgery consent forms, informed consent forms regarding family planning, admission and discharge records, operation records, doctor and nurses notes (excluding psychotherapy notes maintained separately from the individual's medical record that document or analyze the contents of conversation during a private counseling session or a group, joint, or family counseling session by referring to something other than medication prescription and monitoring, counseling session start and stop times, the modalities and frequencies of treatment furnished, results of clinical tests, and any summary of the following items: diagnosis, functional status, the treatment plan, symptoms, prognosis and progress), prescriptions, medical bills, invoices, histories, diagnoses, narratives, and any correspondence/memoranda and billing information. It also includes, to the extent such records currently exist and are in your possession, insurance records, including Medicare/Medicaid and other public assistance claims, applications, statements, eligibility material, claims or claim disputes, resolutions and payments, medical records provided as evidence of services provided, and any other documents or things pertaining to services furnished under Title XVII of the Social Security Act or other forms of public assistance (federal, state, local, etc.). This listing is not meant to be exclusive.

I understand that I have the right to revoke in writing my consent to this disclosure at any time, except to the extent that the above-named facility or provider already has taken action in reliance upon this authorization, or if this authorization was obtained as a condition of obtaining insurance coverage. I further understand that the above-named facility or provider cannot condition the provision of treatment, payment, enrollment in a health plan or eligibility for benefits on my provision of this authorization. I further understand that information disclosed pursuant to this authorization may be subject to redisclosure by the recipient to its clients, agents, employees, consultants, experts, the court, and others deemed necessary by the recipient to assist in this litigation.

2 1	of this document shall have the same authority as the original, and may be pies of these materials are to be provided at the expense of Fulbright & ISLP.
	Dated this day of, 2005
	If a representative, please describe your relationship to the plaintiff and your authority to act on his/her behalf:

## AUTHORIZATION FOR RELEASE OF PSYCHOLOGICAL/PSYCHIATRIC RECORDS PURSUANT TO 45 C.F.R. § 164.508 (HIPAA)

Name:	
Date of Birth:	
Social Security Number:	<del></del>
I hereby authorize	

to release all existing records and information regarding the above-named person's psychological or psychiatric care, treatment, condition, and/or expenses revealed by observation or treatment past, present and future to the law firms of Fulbright & Jaworski L.L.P. and Baker Botts L.L.P. and/or their designated agent, Litigation Management, Inc. These records shall be used solely in connection with the currently pending litigation involving the person named above. This authorization shall cease to be effective as of the date on which that litigation concludes.

I understand that this authorization includes information regarding the diagnosis and treatment of psychiatric and psychological disorders, and that the health information being used/disclosed may include information relating to the diagnosis and treatment of Human Immunodeficiency Virus (HIV), Acquired Immune Deficiency Syndrome (AIDS), sexually transmitted disease and drug and alcohol disorders.

This authorization also may include x-ray reports, CT scan reports, MRI scans, EEGs, EKGs, sonograms, arteriograms, fetal monitor strips, discharge summaries, photographs, surgery consent forms, informed consent forms regarding family planning, admission and discharge records, operation records, doctor and nurses notes (excluding psychotherapy notes maintained separately from the individual's medical record that document or analyze the contents of conversation during a private counseling session or a group, joint, or family counseling session by referring to something other than medication prescription and monitoring, counseling session start and stop times, the modalities and frequencies of treatment furnished, results of clinical tests, and any summary of the following items: diagnosis, functional status, the treatment plan, symptoms, prognosis and progress), prescriptions, medical bills, invoices, histories, diagnoses, psychiatric treatment and counseling records, psychological treatment and counseling records, narratives, and any correspondence/memoranda and billing information. It also includes, to the extent such records currently exist and are in your possession, insurance records, including Medicare/Medicaid and other public assistance claims, applications, statements, eligibility material, claims or claim disputes, resolutions and payments, medical records provided as evidence of services provided, and any other documents or things pertaining to services furnished under Title XVII of the Social Security Act or other forms of public assistance (federal, state, local, etc.). This listing is not meant to be exclusive.

I understand that I have the right to revoke in writing my consent to this disclosure at any time, except to the extent that the above-named facility or provider already has taken action in reliance upon this authorization, or if this authorization was obtained as a condition of obtaining insurance coverage. I further understand that the above-named facility or provider cannot condition the provision of treatment, payment, enrollment in a health plan or eligibility for benefits on my provision of this authorization. I further understand that information disclosed pursuant to this authorization may be subject to redisclosure

by the recipient to its clients, agents, employees, consultants, experts, the court, and others deemed necessary by the recipient to assist in this litigation.

Any photostatic copy of this document shall have the same authority as the original, and may be substituted in its place. Copies of these materials are to be provided at the expense of Fulbright & Jaworski L.L.P. or Baker Botts LLP.

Dated this	day of	, 2005	
		be your relationship t t on his/her behalf:	o the
		, ,	

## AUTHORIZATION FOR RELEASE OF PSYCHOTHERAPY NOTES PURSUANT TO 45 C.F.R. § 164.508 (HIPAA)

Name:	
Date of Birth:	
Social Security Number:	
I hereby authorize	

to release all existing psychotherapy notes regarding the above-named person's medical care, treatment, physical/mental condition, and/or medical expenses revealed by observation or treatment past, present and future to the law firms of Fulbright & Jaworski L.L.P. and Baker Botts L.L.P. and/or their designated agent, Litigation Management, Inc. These records shall be used solely in connection with the currently pending litigation involving the person named above. This authorization shall cease to be effective as of the date on which that litigation concludes.

I understand that this authorization includes all psychotherapy notes maintained separately from the above-named person's medical record that document or analyze the contents of conversation during a private counseling session or a group, joint, or family counseling session by referring to something other than medication prescription and monitoring, counseling session start and stop times, the modalities and frequencies of treatment furnished, results of clinical tests, and any summary of the following items: diagnosis, functional status, the treatment plan, symptoms, prognosis and progress.

I understand that the health information being disclosed by these psychotherapy notes may include information relating to the diagnosis and treatment of Human Immunodeficiency Virus (HIV), Acquired Immune Deficiency Syndrome (AIDS), sexually transmitted disease and drug and alcohol disorders.

I understand that I have the right to revoke in writing my consent to this disclosure at any time, except to the extent that the above-named facility or provider already has taken action in reliance upon this authorization, or if this authorization was obtained as a condition of obtaining insurance coverage. I further understand that the above-named facility or provider cannot condition the provision of treatment, payment, enrollment in a health plan or eligibility for benefits on my provision of this authorization. I further understand that information disclosed pursuant to this authorization may be subject to redisclosure by the recipient to its clients, agents, employees, consultants, experts, the court, and others deemed necessary by the recipient to assist in this litigation.

Any photostatic copy of this document shall have the same authority as the original, and may be substituted in its place. Copies of these materials are to be provided at the expense of Fulbright & Jaworski L.L.P. or Baker Botts LLP.

day of			
tive, please desc our authority to		elationship to the er behalf	e
 	act 011 1113/114	er benam.	

#### AUTHORIZATION FOR RELEASE OF RECORDS

Name:	_
Date of Birth:	
Social Security Number:	_
I hereby authorize	
employment, income and education to the land. L.L.P. and/or their designated agent, Litis in connection with the currently pending litis shall cease to be effective as of the date on which is an income and that this authorization personnel file (including attendance report reports, workers' compensation claims), and and present, all records related to claims	ation in its possession regarding the above-named person's law firms of Fulbright & Jaworski L.L.P. and Baker Botts gation Management, Inc. These records shall be used solely igation involving the person named above. This authorization which that litigation concludes.  In includes the above-named person's complete employment, performance reports, W-4 forms, W-2 forms, medical dalso includes all other records relating to employment, past for disability, and all educational records (including those d, and attendance records). This listing is not meant to be
· ·	nent shall have the same authority as the original, and may be materials are to be provided at the expense of Fulbright &
Dated this _	day of, 2005

#### AUTHORIZATION FOR RELEASE OF RECORDS

Name:				
Date of Birth:				
Social Security Number:				
I hereby authorize			_	
_ _			<del>-</del>	
_				
to release all existing records an employment and education (with Jaworski L.L.P. and Baker Bo Inc.). These records shall be used person named above. This author concludes.	the exception of the L.L.P. an solely in conn	of W-4 and V d/or their d ection with t	W-2 forms) to the law f esignated agent, Litig he currently pending lit	irms of Fulbright & ation Management igation involving the
I understand that this au personnel file with the exception reports, medical reports, workers employment, past and present, a (including those relating to cours meant to be exclusive.	n of W-4 and compensational records rela	W-2 forms n claims), and ted to claims	(including attendance of also includes all others for disability, and all	reports, performance er records relating to educational records
Any photostatic copy of t substituted in its place. Copies Jaworski L.L.P. or Baker Botts LI	of these mate			
Г	Dated this	day of	, 2005	

IN RE: VIOXX® PRODUCTS LIABILITY LITIGATION	MDL Docket No. 1657
THIS RELATES TO:  Civil Action No:	Plaintiff:(name)
Other than in Sections I, those qu	TE PROFILE FORM  uestions using the term "You" should refer to the h as many sheets of paper as necessary to fully

### I. <u>CASE INFORMATION</u>

A.	Na	me or person completing this form:
В.		you are completing this questionnaire in a representative capacity (e.g., on behalf of estate of a deceased person or a minor), please complete the following:
	1.	Social Security Number:
	2.	Maiden Or Other Names Used or By Which You Have Been Known:
	3.	Address:
	4.	State which individual or estate you are representing, and in what capacity you are representing the individual or estate?
	5.	If you were appointed as a representative by a court, state the:
		Court: Date of Appointment:
	6.	What is your relationship to deceased or represented person or person claimed to be injured?
	7.	If you represent a decedent's estate, state the date of death of the decedent and the address of the place where the decedent died:

C.	Cla	aim	Information
	1.		e you claiming that you have or may develop bodily injury as a result of taking OXX®? Yes No If "yes,"
		a.	What is your understanding of the bodily injury you claim resulted from your use of VIOXX®?
		b.	When do you claim this injury occurred?
			Who diagnosed the condition?
		d.	Did you ever suffer this type of injury prior to the date set forth in answer to the prior question? Yes No If "yes," when and who diagnosed the condition at that time?
		e.	Do you claim that that your use of VIOXX® worsened a condition that you already had or had in the past? Yes No If "yes," set forth the injury or condition; whether or not you had already recovered from that injury or condition before you took VIOXX®; and the date of recovery, if any
D.			ou claiming mental and/or emotional damages as a consequence of VIOXX®?  No
	psy	ychi	atrist, psychologist, counselor) from whom have sought treatment for blogical, psychiatric or emotional problems during the last ten (10) years, state:
	_	a.	Name and address of each person who treated you:
		b.	To your understanding, condition for which treated:
		c.	When treated:
			Medications prescribed or recommended by provider:
	II.	P	PERSONAL INFORMATION OF THE PERSON WHO USED VIOXX®
Α.	Na		
			n or other names used or by which you have been known:
<u> </u>	30	cial	Security Number:

31002149.1

D. Address: \_

Address		Dates of I	Residence
Driver's License Nur	nber and State Issu	ing License:	
Date of Place and Bir	rth:		
Sex: Male Fer	male		
	n) you have attende	high school, college, u ed (even if not comple nd diplomas or degree	eted), the dates of
Institution	Dates Attended	Course of Study	Diplomas or Degrees
1. Current employer	(if not currently en	nployed, last employe	er):
1. Current employer  Name	Address	Dates of Employment	· ·
Name	Address	Dates of	Occupation/Job Duties
Name	Address	Dates of Employment	Occupation/Job Duties
Name  2. List the following	Address  for each employer	Dates of Employment  you have had in the l	Occupation/Job Duties ast ten (10) years:
Name  2. List the following  Name  3. Are you making a employment? Ye If "yes," state you	Address  for each employer  Address  wage loss claim for es No ur annual income a	Dates of Employment  you have had in the less of Employment  or either your present the time of the injur	Occupation/Job Duties ast ten (10) years: Occupation/Job Duties or previous y alleged in
Name  2. List the following  Name  3. Are you making a employment? Ye If "yes," state you	Address  for each employer  Address  wage loss claim for each employer  annual income a experimental income a experimental income a experimental exp	Dates of Employment  you have had in the leading to be a series of Employment  or either your present the time of the injury a ever served in the means of the means of the means of the means of the injury of the	Occupation/Job Duties ast ten (10) years: Occupation/Job Duties or previous y alleged in

L.	Ins	insurance / Claim Information:					
	1.	Have you ever filed a worker's compensation and/or social security disability (SSI or SSD) claim? Yes No If "yes," to the best of your knowledge please state:					
		a. Year claim was filed:					
		b. Nature of disability:					
		c. Approximate period of disability:					
	2.	Have you ever been out of work for more than thirty (30) days for reasons related to your health (other than pregnancy)? Yes No If "yes," set forth when and the reason.					
	3.	Have you ever filed a lawsuit or made a claim, other than in the present suit, relating to any bodily injury? Yes No <i>If "yes,"</i> state to the best of your knowledge the court in which such action was filed, case name and/or names of adverse parties, and a brief description for the claims asserted					
M.	or	an adult, have you been convicted of, or plead guilty to, a felony and/or crime of fraud dishonesty? Yes No If "yes," set forth where, when and the felony and/or me					
		III. <u>FAMILY INFORMATION</u>					
A. List for each marriage the name of your spouse; spouse's date of birth (for your current spouse only); spouse's occupation; date of marriage; date the marriage ended if applicable; and how the marriage ended (e.g., divorce, annulment, death):							
В.	— На	as your spouse filed a loss of consortium claim in this action? Yes No					

C.	To the best of your knowledge did any child, parent, sibling, or grandparent of yours suffer from any type of cardiovascular disease including but not limited to: heart attack, abnormal rhythm, arteriosclerosis (hardening or the arteries), murmur, coronary artery disease, congestive heart failure, enlarged heart, leaking valves or prolapse, heart block, congenital heart abnormality, Scarlet Fever, Rheumatic Fever, atrial fibrillation, stroke? Yes No Don't Know If "yes," identify each such person below and provide the information requested.				
	Name:				
	Current Age (or Age at Death):				
	Type of Problem:				
	If Applicable, Cause of Death:				
D.	If applicable, for each of your children, list his/her name, age and address:				
E.	If you are claiming the wrongful death of a family member, list any and all heirs of the decedent.				
	IV. <u>VIOXX® PRESCRIPTION INFORMATION</u>				
A.	Who prescribed VIOXX® for you?				
В.	On which dates did you begin to take, and stop taking, VIOXX®?				
C.	Did you take VIOXX® continuously during that period? Yes No Don't Recall				
D.	To your understanding, for what condition were you prescribed VIOXX®?				
E.	Did you renew your prescription for VIOXX®? Yes No Don't Recall				
F.	If you received any samples of VIOXX®, state who provided them, what dosage, how much and when they were provided:				
G.	Which form of VIOXX® did you take (check all that apply)? 12.5 mg Tablet (round, cream, MRK 74) 12.5 mg Oral Suspension 25 mg Tablet (round, yellow, MRK 110) 25 mg Oral Suspension 50 mg Tablet (round, orange, MRK 114)				
Н.	How many times per day did you take VIOXX®?				
310	02149.1				

I.	Did you request that any doctor or clinic provide you with VIOXX® or a prescription for VIOXX®? Yes No Don't Recall						
J.	Instructions or Warnings:						
	<ol> <li>Did you receive any written or oral information about VIOXX® before you took it? Yes No Don't Recall</li> </ol>						
	2. Did you receive any written or oral information about VIOXX® while you took it? Yes No Don't Recall						
	3. If "yes,"						
	a. When did you receive that information?						
	b. From whom did you receive it?						
	c. What information did you receive?						
K. What over-the-counter pain relief medications, if any, were you taking at the same tir were taking VIOXX®?							
	V. MEDICAL BACKGROUND						
A.	Height:						
B.	. Current Weight: Weight at the time of the injury, illness, or disability described in Section I(C):						
C.	. Smoking/Tobacco Use History: Check the answer and fill in the blanks applicable to your history of smoking and/or tobacco use.						
	to your history of smoking and/or tobacco use.						
	•						
	to your history of smoking and/or tobacco use.  Never smoked cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  Past smoker of cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.						
	to your history of smoking and/or tobacco use.  Never smoked cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  Past smoker of cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  a. Date on which smoking/tobacco use ceased:						
	to your history of smoking and/or tobacco use.  Never smoked cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  Past smoker of cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  a. Date on which smoking/tobacco use ceased:  b. Amount smoked or used: on average per day for years.						
	to your history of smoking and/or tobacco use.  Never smoked cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  Past smoker of cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  a. Date on which smoking/tobacco use ceased:						
	to your history of smoking and/or tobacco use.  Never smoked cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  Past smoker of cigarettes/cigars/pipe tobacco or used chewing tobacco/snuff.  a. Date on which smoking/tobacco use ceased:  b. Amount smoked or used: on average per day for years.  Current smoker of cigarettes/cigars/pipe tobacco or user of chewing						

		Dor	1't Re 			f "yes,'	answer the	following:  Reason
٥.	ray, CT scan, MRI, angiogram, EKG, echocardiogram, TEE (trans-esophageal echo), bleeding scan, endoscopy, lung bronchoscopy, carotid duplex/ultrasound, MRI/MRA of the head/neck, angiogram of the head/neck, CT scan of the head, bubble/microbubble study, or Holter monitor?  Yes No Don't Recall If "yes," answer the following:							
3.	To your knowledge, have you had any of the following tests performed: chest X-							
				·····				
	Treatment/Interv	vention	Who	en	Treati	ng Phys	sician	Hospital
2. Treatments/interventions for heart attack, angina (chest pain), or						ung ailments:		
	Surgery	Condition		Who	en 	Treat Physi		Hospital
	for what condition pacemaker implantantery) surgery, lu	ntation, vas	cular :	surge	ry, IVC	filter p		
1.	Cardiovascular su	•						
	ease indicate to the e following treatm	•			~	her you	u have ever	received any of
<i>IJ</i> 	"yes", identify eac	en substance	and ——	state	when yo	ou iirsi	and fast use	ed 1t.
	lated injury?" Yes							.1 :4
or	licit Drugs. Have yne (1) year before,	or any time	after,	you i	first exp	erience	ed your alleg	
	ther (describe):							
_	drinks pe	•						
	drinks pe	er month,						
	drinks pe							
	ith the number of de e period you were leged in the comple	taking VIO	eprese	ents y	our avei	rage alo	cohol consu	

VI. <u>DOCUMENTS</u>						
Please indicate if any of the following documents and things are currently in you possession, custody, or control, or in the possession, custody, or control of your lawyer by checking "yes" or "no." Where you have indicated "yes," please attach the docume and things to your responses to this profile form.	5					
A. Records of physicians, hospitals, pharmacies, and other healthcare providers identified in response to this profile form. Yes No						
B. Decedent's death certificate (if applicable). Yes No						
C. Report of autopsy of decedent (if applicable). Yes No						
VII. LIST OF MEDICAL PROVIDERS AND OTHER SOURCES OF INFORMATION  List the name and address of each of the following:  A. Your current family and/or primary care physician:						
Name Address						
B. To the best of your ability, identify each of your primary care physicians for the last ten (10) years.						
Name Address Approximate Dates						
C. Each hospital, clinic, or healthcare facility where you have received inpatient treatment or been admitted as a patient during the last ten (10) years.						
Name Address Admission Dates Reason for Admission						
	i					

D.	Each hospital, clinic, or healthcare facility where you have received outpatient
	treatment (including treatment in an emergency room) during the last ten (10) years.

Name	Address	Admission Dates	Reason for Admission

E. Each physician or healthcare provider from whom you have received treatment in the last ten (10) years.

Name	Address	Dates of Treatment

F. Each pharmacy that has dispensed medication to you in the last ten (10) years.

Address

G. If you have submitted a claim for social security disability benefits in the last ten (10) years, state the name and address of the office that is most likely to have records concerning your claim.

Name	**	Address

H. If you have submitted a claim for worker's compensation, state the name and address of the entity that is most likely to have records concerning your claim.

Name	Address	S	

### **CERTIFICATION**

information provided in that I have completed appended hereto, whice supplied all the documents are in my pro-	penalty of perjury subject to 28 U.s in this Profile Form is true and correct the List of Medical Providers and Correct the is true and correct to the best of nature and correct to the best of nature and sense session, custody, or control, or in and that I have supplied the author	ect to the best of my knowledge, other Sources of Information my knowledge, that I have claration, to the extent that such in the possession, custody, or
Signature	Print Name	Date

# EXHIBIT B

#### **MASTER DOCKET NO. 2005-59499**

In Re:

**Texas State Vioxx Litigation** 

This Document Relates to All Cases

IN THE DISTRICT COURT OF
HARRIS COUNTY, TEXAS
157TH JUDICIAL DISTRICT

# DEFENDANT MERCK & CO., INC.'S FIRST SET OF INTERROGATORIES TO PLAINTIFF

Defendant Merck & Co., Inc. ("Merck"), by and through counsel, propounds on Plaintiff the following First Set of Interrogatories pursuant to Texas Rule of Civil Procedure 197. Plaintiff shall answer fully in writing and under oath within the applicable deadlines.

The following Definitions and Instructions are applicable and are expressly incorporated into these Interrogatories:

#### **DEFINITIONS AND INSTRUCTIONS**

- 1. "Merck & Co., Inc." and "Merck" means any of the subsidiaries, divisions, departments, affiliates, predecessors, successors or offices of the defendant and by whatever name known, and all present and former officers, directors, employees, trustees, principals, agents, and representatives of Merck, as well as any person acting or purporting to act on its behalf.
- 2. "Plaintiff" or "you" or "your" or "yourself" means Plaintiff(s), any of his or her agents, representatives or assigns, as well as any person acting or purporting to act on his or her behalf.
- 3. "Vioxx®" means the prescription drug with the chemical name rofecoxib which is the subject of this lawsuit.
- 4. "Document" means any writing or record of any type, however produced and whatever the medium on which it was produced or reproduced, and includes, without limitation, the original and any non-identical copy (whether different from the original because of handwritten notes or underlying on the copy or otherwise) and all drafts of papers, letters, telegrams, telexes, notes, notations, memoranda of conversations or meeting, calendars, diaries, minutes of meetings, interoffice communications, electronic mail, message slips, notebooks, agreements, reports, articles, books, tables, charts, schedules, memoranda, medical records, x-rays, advertisements, pictures, photographs, films, accounting books or records, billings, credit card records, electrical or magnetic recordings or tapes, or any other writings, recordings, or pictures of any kind or description.

- 5. The term "communications" means all occasions on which information was conveyed from one person to another (a) by means of a document, or (b) verbally, including by means of a telephone or other mechanical or electronic device.
- 6. A response to a request contained in these Interrogatories to "identify" a document shall be sufficient if the individual having custody of the document is identified by name and address, and the document is identified or described by (a) the date, (b) the author, (c) the addressee(s), (d) the type of document (i.e., letter, memorandum, note, etc.), (e) the subject matter, and (f) the number of pages. In lieu of identifying a document, you may attach a copy of such document or documents to your answers to these Interrogatories.
- 7. A request to "identify" a person shall be construed as a request for (a) the full name of such person, (b) all other names which such person has used for him or herself, (c) the social security number of such person, (d) the date and place of birth of such person, (e) the present employer of such person, (f) the present office or business address and business telephone number of such person, (g) the present residential address and residential telephone number of such person, (h) the nature of the relationship between the plaintiff and such person, (i) the dates of commencement and termination of that relationship, and (j) the reason for the termination of that relationship. If you do not know or cannot determine the present address, telephone number or present employer of any person referred to in your answers to these Interrogatories, please give the last known address, telephone number or employer.
- 8. Throughout these interrogatories, including the definition of terms, words used in the masculine gender include the feminine; and words used in the singular

include the plural. Where the word "or" appears herein, the meaning intended is the logical inclusion "or" i.e., "and/or." Where the word "include" or "including" appears, the meaning intended is "including, but not limited to."

9. When requested to "state each fact" or the "facts upon which you rely" relating to any allegation, fact, legal theory, contention or denial, please furnish a full and complete statement of the factual basis of any such allegation, fact, legal theory, contention or denial, the reason or rationale that such facts so relate or pertain and how such facts so relate or pertain.

#### **INTERROGATORIES**

#### **INTERROGATORY NO. 1**

Please identify, for the present civil action, the title of the action, the civil action number, the name of the court in which this action was filed, the name of the court in which this action is currently pending, and the full name, address, telephone number, and facsimile number of the principal attorney representing you in this action.

#### **INTERROGATORY NO 2:**

Please identify each person having knowledge or information regarding the facts, circumstances, injuries, damages, or allegations contained in your Complaint.

ANSWER:

#### **INTERROGATORY NO. 3:**

Provide the factual basis and a computation for each category of damages you claim and identify all documents upon which you will rely in support of each category of damages.

#### **INTERROGATORY NO. 4:**

Please state whether you have been reimbursed or filed a claim under an insurance policy with respect to alleged injuries that form the basis of this action. If so, for each claim, identify the person with whom you filed a claim, the insurer, the policyholder, the policy number, and the claim number.

#### ANSWER:

#### **INTERROGATORY NO. 5:**

State whether you have undergone a physical examination in connection with any application for life insurance since January 1, 1990. If so, state the date of any such examination, where it was conducted, who conducted the examination, whether there is a report of such physical examination and the life insurance company on whose behalf the examination was conducted. If a report was made, attach a true copy. If any such physical examination resulted in denial of your application, please describe such action.

#### INTERROGATORY NO. 6:

Identify all information, instructions, warnings, or precautions about Vioxx obtained by you from any source. For each item of information, instruction, warning, or precaution, identify the source, the date you received it, and if you relied upon it in any manner, describe what action you took or did not take as a result.

#### ANSWER:

#### **INTERROGATORY NO. 7:**

State whether you have ever filed a claim (including a worker's compensation or a social security disability claim) or instituted a legal proceeding for any personal, economic or other injury. If so, state the date and nature of the injuries and damages claimed, the date and place of filing for each such claim or legal proceeding, the full names and addresses of all parties to the action and their attorneys, if any, the name of the court or other forum, the title of the action and the case number, and the present states if each claim or legal proceeding. If terminated, give the final result of each such claim or legal proceeding, including any monetary judgment, settlement or award.

#### **INTERROGATORY NO 8:**

Please identify whether you are in possession of any unused Vioxx. If so, please identify the number of tablets or amount of oral suspension in your possession, the date of the prescription to which the unused Vioxx relates, and the current location of the unused Vioxx.

#### ANSWER:

#### INTERROGATORY NO. 9:

Please identify all communications, whether oral, written or electronic (including email, communications as part of internet "chat rooms" or e-mail groups), with others not including your counsel, regarding Vioxx or your alleged injuries.

#### INTERROGATORY NO 10:

Please identify whether you conducted any research on your computer regarding Vioxx, the current location of your computer, whether you ever sent and/or received any emails relating to Vioxx or your alleged injuries (other than those from your attorney), and whether you are in possession of the emails sent or received relating to Vioxx or your alleged injuries.

ANSWER:

DATE: \_\_\_\_

#### Respectfully submitted,

#### FULBRIGHT & JAWORSKI L.L.P.

By \_\_\_\_\_Gerry Lowry

State Bar No. 12641350 Katherine Mackillop State Bar No. 10288450

Julie Hardin

State Bar No. 24013613

1301 McKinney, Suite 5100

Houston, Texas 77010-3095

Telephone: (713) 651-5151 Telecopier: (713) 651-5246

Jonathan B. Skidmore State Bar No. 18462500 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201-2784 Telephone: (214) 855-8000 Facsimile: (214) 855-8200

#### BAKER BOTTS, L.L.P.

Richard L. Josephson State Bar No. 11031500 Travis Sales State Bar No. 17532080

910 Louisiana Street

Houston, Texas 77002-4995 Telephone: (713) 229-1460 Facsimile: (713) 229-1522

ATTORNEYS FOR DEFENDANT MERCK & CO., INC.

#### **MASTER DOCKET NO. 2005-59499**

In Re:

**Texas State Vioxx Litigation** 

This Document Relates to All Cases

IN THE DISTRICT COURT OF
HARRIS COUNTY, TEXAS
157TH JUDICIAL DISTRICT

# DEFENDANT MERCK & CO., INC.'S FIRST SET OF INTERROGATORIES TO LOSS OF CONSORTIUM PLAINTIFF

Defendant Merck & Co., Inc. ("Merck"), by and through counsel, propounds on Plaintiff the following First Set of Interrogatories pursuant to Texas Rule of Civil Procedure 197. Plaintiff shall answer fully in writing and under oath within the applicable deadlines.

The following Definitions and Instructions are applicable and are expressly incorporated into these Interrogatories:

#### **DEFINITIONS AND INSTRUCTIONS**

1. "Merck & Co., Inc." and "Merck" means any of the subsidiaries, divisions, departments, affiliates, predecessors, successors or offices of the defendant and by whatever name known, and all present and former officers, directors, employees, trustees, principals, agents, and representatives of Merck, as well as any person acting or purporting to act on its behalf.

- 2. "Plaintiff" or "you" or "your" or "yourself" means Plaintiff(s) any of his or her agents, representatives or assigns, as well as any person acting or purporting to act on his or her behalf.
- 3. "Vioxx®" means the prescription drug with the chemical name rofecoxib which is the subject of this lawsuit.
- 4. "Document" means any writing or record of any type, however produced and whatever the medium on which it was produced or reproduced, and includes, without limitation, the original and any non-identical copy (whether different from the original because of handwritten notes or underlying on the copy or otherwise) and all drafts of papers, letters, telegrams, telexes, notes, notations, memoranda of conversations or meeting, calendars, diaries, minutes of meetings, interoffice communications, electronic mail, message slips, notebooks, agreements, reports, articles, books, tables, charts, schedules, memoranda, medical records, x-rays, advertisements, pictures, photographs, films, accounting books or records, billings, credit card records, electrical or magnetic recordings or tapes, or any other writings, recordings, or pictures of any kind or description.
- 5. The term "communications" means all occasions on which information was conveyed from one person to another (a) by means of a document, or (b) verbally, including by means of a telephone or other mechanical or electronic device.
- 6. A response to a request contained in these Interrogatories to "identify" a document shall be sufficient if the individual having custody of the document is identified by name and address, and the document is identified or described by (a) the date, (b) the author, (c) the addressee(s), (d) the type of document (i.e., letter,

memorandum, note, etc.), (e) the subject matter, and (f) the number of pages. In lieu of identifying a document, you may attach a copy of such document or documents to your answers to these Interrogatories.

- 7. A request to "identify" a person shall be construed as a request for (a) the full name of such person, (b) all other names which such person has used for him or herself, (c) the social security number of such person, (d) the date and place of birth of such person, (e) the present employer of such person, (f) the present office or business address and business telephone number of such person, (g) the present residential address and residential telephone number of such person, (h) the nature of the relationship between the plaintiff and such person, (i) the dates of commencement and termination of that relationship, and (j) the reason for the termination of that relationship. If you do not know or cannot determine the present address, telephone number or present employer of any person referred to in your answers to these Interrogatories, please give the last known address, telephone number or employer.
- 8. Throughout these interrogatories, including the definition of terms, words used in the masculine gender include the feminine; and words used in the singular include the plural. Where the word "or" appears herein, the meaning intended is the logical inclusion "or" i.e., "and/or" Where the word "include" or "including" appears, the meaning intended is "including, but not limited to."
- 9. When requested to "state each fact" or the "facts upon which you rely" relating to any allegation, fact, legal theory, contention or denial, please furnish a full and complete statement of the factual basis of any such allegation, fact, legal theory,

contention or denial, the reason or rationale that such facts so relate or pertain and how such facts so relate or pertain.

#### **INTERROGATORIES**

#### **INTERROGATORY NO. 1:**

With respect to your current marriage, please state the date and place of your marriage, whether you and/or your spouse have ever separated, legally or otherwise, for any period of time, and if so, please set forth the dates of separation and the reasons.

ANSWER:

#### **INTERROGATORY NO. 2:**

Please describe in detail each and every injury and damages (economic or otherwise) that you claim to have suffered in connection with your claim for loss of consortium. If you claim economic loss, please set forth the basis for your calculation of such loss.

#### **INTERROGATORY NO 3:**

State all facts that support the computation of damages that you claim to have incurred as a result of your spouse's ingestion of Vioxx, and specifically identify all testimony, documents, and things that you rely upon for these computations.

#### ANSWER:

#### **INTERROGATORY NO. 4:**

Please identify all communications, whether oral, written or electronic (including email, communications as part of internet "chat rooms" or e-mail groups), with others not including your counsel, regarding Vioxx, your spouse's alleged injuries, your alleged injuries.

#### **INTERROGATORY NO 5:**

Please identify whether you conducted any research on your computer regarding Vioxx, the current location of your computer, whether you ever sent and/or received any emails relating to Vioxx or your alleged injuries (other than those from your attorney) and whether you are in possession of the emails sent or received relating to Vioxx or your alleged injuries.

#### **INTERROGATORY NO. 6**:

With respect to your current marriage, please state whether you and/or your spouse has ever sought counseling for marital problems or marital difficulties and if so, please identify the person from whom each of you sought counseling, the dates counseling was obtained, and the location where counseling was obtained. Please also provide a detailed description of the reasons for seeking counseling.

#### ANSWER:

November \_\_\_\_, 2007

#### Respectfully submitted,

#### FULBRIGHT & JAWORSKI L.L.P.

By \_\_\_\_\_

Gerry Lowry
State Bar No. 12641350
Katherine Mackillop
State Bar No. 10288450
Julie Hardin
State Bar No. 24013613
1301 McKinney, Suite 5100
Houston, Texas 77010-3095

Telephone: (713) 651-5151 Telecopier: (713) 651-5246

Jonathan B. Skidmore State Bar No. 18462500 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201-2784 Telephone: (214) 855-8000 Facsimile: (214) 855-8200

BAKER BOTTS, L.L.P.

Richard L. Josephson State Bar No. 11031500 Travis Sales State Bar No. 17532080 910 Louisiana Street

Houston, Texas 77002-4995 Telephone: (713) 229-1460 Facsimile: (713) 229-1522

ATTORNEYS FOR DEFENDANT MERCK & CO., INC.



I, Theresa Chang, District Clerk of Harris County, Texas, certify that this is a true and correct copy of the original record filed and or recorded in my office, electronically or hard copy, as it appears on this date Witness my official hand and seal of office this

Certified Document Number: \_\_\_\_\_

THERESA CHANG, DISTRICT CLERK HARRIS COUNTY, TEXAS

Them cy

In accordance with Texas Government Code 406.013 electronically transmitted authenticated documents are valid. If there is a question regarding the validity of this document and or seal please e-mail support@hcdistrictclerk.com